

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

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In re:	:	Chapter 15
	:	
GOLI NUTRITION INC., <i>et al.</i> , <sup>1</sup>	:	Case No. 24-10438 (LSS)
	:	
Debtors in a Foreign Proceeding.	:	Jointly Administered
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**NOTICE OF FILING OF AMENDED AND RESTATED INITIAL ORDER**

**PLEASE TAKE NOTICE** that Deloitte Restructuring Inc., in its capacity as the court-appointed monitor and duly authorized foreign representative (in such capacity, the “Petitioner”), as defined by section 101(24) of title 11 of the United States Code (the “Bankruptcy Code”), of Goli Nutrition Inc., a company incorporated in Canada (“Goli Canada”) and Goli Nutrition Inc., a company incorporated in Delaware (together with Goli Canada, the “Debtors”) hereby files a copy of the *Amended and Restated Initial Order* entered on March 27, 2024 by the Superior Court, sitting in the Commercial Division for the district of Montréal, which is attached hereto as **Exhibit A.**

*[Signature Page Follows]*

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<sup>1</sup> The Debtors in these Chapter 15 cases, are: Goli Nutrition, Inc., a company incorporated in Québec, Canada and the last 4 digits of its Canadian business number is 0002; and Goli Nutrition Inc., a company incorporated in Delaware and the last 4 digits of its federal tax identification number is 2655. The Debtors are collectively managed from their corporate headquarters which are located at 2205 Boul. De la Côte-Vertu, suite 200, Montreal, Québec, Canada.

Dated: March 28, 2024  
Wilmington, Delaware

**LANDIS RATH & COBB LLP**

*/s/ Matthew R. Pierce*

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